



Office of Financial Aid

**2018-2019
ASSETS FORM**

Student Name: _____ Student ID: _____

We need additional information to process your 2018-2019 Free Application for Federal Student Aid (FAFSA). Please complete asset information below. If the answer is zero or the question does not apply, enter 0. Additional information may be entered in "comments". **Sign and return** this form to the Office of Financial Aid.

<u>AS OF DATE 2018-2019 FAFSA FILED:</u>	STUDENT (& SPOUSE)	PARENT(S)
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Balance of cash, savings and checking accounts <small>(at the time the FAFSA was filed)</small>	\$ _____	\$ _____
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Net worth of Investments <i>(Investment value minus investment debt)</i> Investment value includes the market value of the investments. Investment debt means only those debts that are related to the investments.	\$ _____	\$ _____
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Include: real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans) you or parent owns, installment and land sale contracts (including mortgages held), commodities, etc.

Do not include the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (401k plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.). Also, UGMA and UTMA accounts for which you are the custodian, but not the owner.

Net worth of Business and/or Investment Farm <i>(Value minus debt.)</i> Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.	\$ _____	\$ _____
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Include: The market value of land, buildings, machinery, equipment, inventory, etc. **This is not the same as the gain/loss amount reported on your tax return as income.**

Do not include the business value if family controls 50% or more and has fewer than 100 full-time or full-time equivalent employees. Also, do not include a family farm you (your spouse and/or your parents) live on and operate. **Please check the box if this applies to you/your family.**

Comments: _____

Certification

By signing below, I/we acknowledge and confirm that the above information is complete and correct. Purposely giving false or misleading information may result in federal fines, jail sentence, or both. If student is dependent, one parent whose information was reported on the FAFSA must sign and date this form.

Student Signature _____ Date _____

Parent Signature _____ Print Parent Name _____